

ANJANI PORTLAND CEMENT LIMITED

A-610, KANAKIA WALL STREET, 6TH FLOOR, ANDHERI KURLA ROAD, CHAKALA JUNCTION, ANDHERI (E), MUMBAI - 400093
Tel no: +91-22-62396070
CIN:L26942MH1983PLC265166

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2019

Sl.No.	Particulars	Rs. In Lakhs except for EPS					
		Three Months Ended			Six Months Ended		Year Ended
		30-Sep-19 Un-audited	30-Jun-19 Un-audited	30-Sep-18 Un-audited	30-Sep-19 Un-audited	30-Sep-18 Un-audited	31-Mar-19 Audited
1	Revenue from Operations	9,136	12,283	10,489	21,419	20,718	43,747
2	Other Income	81	130	34	211	54	112
3	Total income (1+2)	9,217	12,413	10,523	21,630	20,772	43,859
4	Expenses						
a.	Cost of Materials consumed	853	1,120	1,099	1,973	2,279	4,334
b.	Purchase of Stock -In-trade	1,521	1,345	1,278	2,866	1,278	4,968
c.	Changes in Inventories of Finished Goods, work -in-progress and stock-in -trade	(253)	(57)	(458)	(310)	(357)	(79)
d.	Employee Benefits Expense	550	578	513	1,128	952	1,976
e.	Finance Costs	11	2	48	13	118	172
f.	Depreciation and amortisation expense	519	480	482	999	957	1,913
g.	Power and Fuel	2,228	3,182	3,347	5,410	6,546	12,908
h.	Freight and Forwarding Charges	1,477	2,131	2,546	3,608	5,319	9,646
i.	Other Expenses	878	1,046	1,161	1,924	2,241	4,356
	Total Expenses	7,784	9,827	10,016	17,611	19,333	40,194
5	Profit Before Tax (3-4)	1,433	2,586	507	4,019	1,439	3,665
6	Tax Expenses						
a.	Current tax	522	1,012	189	1,534	539	1,419
b.	Deferred tax	(32)	(86)	(6)	(118)	(27)	(70)
	Total tax Expense	490	926	183	1,416	512	1,349
7	Net Profit / (Loss) for the period (5-6)	943	1,660	324	2,603	927	2,316
8	Other comprehensive income, (net of tax)	(19)	6	(16)	(13)	(7)	(14)
9	Total comprehensive income for the period (7+8)	924	1,666	308	2,590	920	2,302
10	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,529	2,529	2,529	2,529	2,529	2,529
11	Earnings Per Share (EPS) (Basic & Diluted)	3.73	6.56	1.22	10.29	3.64	9.16



Notes :

- 1 The operations of the Company relate to two segments viz., manufacture of cement and generation of power.

Segment Information.

Particulars	Three Months Ended			Six Months Ended		Rs In Lakhs
	30-Sep-19	30-Jun-19	30-Sep-18	30-Sep-19	30-Sep-18	Year Ended
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	31-Mar-19 Audited
Segment Revenue						
a) Cement	9,098	12,274	10,461	21,372	20,684	43,670
b) Power	1,038	1,399	1,486	2,437	2,982	5,669
Total Sales	10,136	13,673	11,947	23,809	23,666	49,339
Less : Inter Segment Revenue	1,000	1,390	1,459	2,390	2,948	5,592
Total Revenue from Operations	9,136	12,283	10,488	21,419	20,718	43,747
Segment Result (Profit Before Tax and Interest from each Segment)						
a) Cement	1,259	2,315	296	3,574	970	2,766
b) Power	185	273	259	458	588	1,071
Total	1,444	2,588	555	4,032	1,558	3,837
Less : Interest	11	2	48	13	118	172
Total Profit Before Tax	1,433	2,586	507	4,019	1,440	3,665
Capital Employed (Segment Assets - Segment Liabilities)						
Segment Assets						
a) Cement	28,994	29,129	27,953	28,994	27,953	27,740
b) Power	8,002	8,059	8,121	8,002	8,121	8,094
Total Assets	36,996	37,188	36,074	36,996	36,074	35,834
Segment Liabilities						
a) Cement	10,867	11,250	13,244	10,867	13,244	11,564
b) Power	136	106	48	136	48	105
Total Liabilities	11,003	11,356	13,292	11,003	13,292	11,669

- 2 The above statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 7th November, 2019
- 3 The figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors of
Anjani Portland Cement Ltd

PLACE : Chennai
DATE 07-11-2019


A. Subramanian
Managing Director



ANJANI PORTLAND CEMENT LIMITED		
Statement of Assets and Liabilities as at		
	Rs in Lakhs	
Particulars	30-Sep-19	31-Mar-19
	Un-audited	Audited
Assets		
Non-Current Assets		
Property, plant and equipment	22,180	22,994
Right-of-use Assets	96	-
Capital work-in-progress	487	555
Other intangible assets	2	3
Financial assets		
i. Other financial assets	171	169
Other non-current assets	304	274
Total non-current assets	23,240	23,995
Current assets		
Inventories	2,976	3,654
Financial assets		
i. Trade receivables	5,136	3,500
ii. Cash and cash equivalents	1,225	1,305
iii. Bank Balances other than (ii) above	2,557	1,250
iv. Loans	2	-
v. Other financial assets	154	137
Other current assets	1,706	1,993
Total current assets	13,756	11,839
Total Assets	36,996	35,834
Equity and liabilities		
Equity		
Equity share capital	2,529	2,529
Other Equity	23,464	21,636
Total Equity	25,993	24,165
LIABILITIES		
Non-current liabilities		
Financial liabilities		
i. Other financial liabilities	8	7
ii. Lease liabilities	40	-
Provisions	322	317
Deferred tax liabilities (net)	3,200	2,660
Government grants	30	33
Total non-current liabilities	3,600	3,017
Current liabilities		
Financial liabilities		
i. Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	142	167
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,363	3,139
ii. Other financial liabilities	3,569	3,133
iii. Lease Liabilities	60	-
Provisions	85	86
Government grants	7	7
Other current liabilities	640	1,987
Current Tax Liabilities (Net)	537	133
Total current liabilities	7,403	8,652
Total liabilities	11,003	11,669
Total equity and liabilities	36,996	35,834



Un-audited Cash-flow statement

Rs. In lakhs
For the Six months ended

Particulars	30-Sep-19	30-Sep-18
Cash flow from operating activities		
Profit before tax	4,019	1,439
Adjustments for		
Depreciation and amortisation expense	999	957
(Gain)/loss on disposal of property, plant and equipment	1	(14)
Provisions for bad debts	5	5
Amortisation of government grants	(3)	(3)
Amortisation of rental deposit	1	1
Interest income on rental deposit	(1)	(1)
Finance costs	13	118
Change in operating assets and liabilities		
(Increase)/Decrease in trade receivables	(1,641)	(1,781)
(Increase)/Decrease in inventories	678	(290)
Increase/(Decrease) in trade payables	(801)	101
(Increase)/Decrease in other financial assets	(15)	235
(Increase)/decrease in other non-current assets	317	(353)
(Increase)/decrease in other current assets	(30)	(19)
Increase/(Decrease) in employee benefit obligations	(16)	41
Increase/(Decrease) in financial liabilities	412	568
Increase/(Decrease) in other current liabilities	(1,441)	514
Cash generated from operations	2,497	1,518
Income taxes paid	(411)	(288)
Net cash inflow from operating activities	2,086	1,230
Cash flows from investing activities		
Payments for property, plant and equipment	(86)	(244)
Increase / (Decrease) in capital creditors	39	57
(Increase) / Decrease in capital advances	(30)	(68)
Proceeds from sale of property, plant and equipment	2	1,241
Fixed deposits	(1,307)	-
Net cash outflow from investing activities	(1,382)	986
Cash flows from financing activities		
Interest paid	(8)	(231)
Increase / (Decrease) in cash credit utilisation	-	30
Repayment of borrowing (net)	-	(1,833)
Dividends paid to company's shareholders	(632)	(506)
Dividend tax paid	(130)	(104)
Increase in unpaid dividend account	-	1
Amount transferred to investor education protection fund	(7)	-
Net cash inflow (outflow) from financing activities	(777)	(2,643)
Net increase (decrease) in cash and cash equivalents	(73)	(427)
Cash and cash equivalents at the beginning of the financial year	1,274	1,039
Cash and cash equivalents at end of the year	1,201	612
Add :Balances in statutory restricted accounts	24	29
Cash and Cash Equivalents	1,225	641





**Auditor's Report on Unaudited Quarterly and Year to date Financial Results of
ANJANI PORTLAND CEMENT LIMITED Pursuant to the Regulation 33 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

**TO THE BOARD OF DIRECTORS OF
ANJANI PORTLAND CEMENT LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **ANJANI PORTLAND CEMENT LIMITED** for the Quarter ended 30th September, 2019 and for the Period from 1st April, 2019 to 30th September, 2019. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao
Chartered Accountants
FRN: 2934S

C. Kameshwar Rao
Partner
M.No.024363

Place: Chennai
Date: 07-11-2019

U D I N : 19024363AAAA EA5916

